4/12/88 S 1905-1

GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR | LABOR INFORMATION SYSTEMS | JOE D. TANNER, COMMISSIONER

VOLUME XIV, NUMBER 1
(January 1988 data)

Seasonal drop from December:
Employment & salary

Nonagricultural wage and salary employment dropped 41,500 from the December level, most of it because of normal seasonal factors. January employment is traditionally lower than the December figure because of slowdowns in many sectors of the economy.

When January 1988 is compared to January 1987, a much different picture appears. Georgia gained 70,000 jobs over the year, most of them in the nonmanufacturing industries. Services alone accounted for more than a third of them.

Manufacturing dropped 7,300 from December, most of it in the durable goods sector. Almost half the decrement was caused by a layoff in one major automobile manufacturer. Declines among nondurables were more widely distributed, but the largest were in food and apparel and were largely seasonal.

The large layoff in the automobile industry is reflected in January employment estimates for transportation equipment. It is significant, however, that the year-to-year comparison reveals no change despite the drop. This is because of the growth in transportation equipment other than automobiles and aircraft. Aircraft declined 200.

Cotton weaving mills showed a gain of 600 employees from December to January, but this was not a true increase. One textile mill laid off a number of employees in December and recalled them in January. The annual increase is real growth. The decline of the dollar on world currency exchanges has made American textiles more competitive in both domestic and foreign markets. A representative from the textile industry stated that he could substantially increase foreign sales, but his operations are already near capacity.

The drop of 600 in floor covering mills in January does not appear to be any cause for pessimism. It was partly due to seasonal factors and partly the result of reorganization

Continued on the following page

New Developments

Con-Way Southern Express, a North Carolina-based freight company, has opened a new terminal in Valdosta as part of a five-state delivery network. The new terminal is one of nine in Georgia, according to a company spokesman. The company, which deals in general freight, is a short-haul company, taking shipments less than 500 miles. It specializes in small shipments, allowing customers with less than a truckload of freight to benefit from savings realized by combining theirs with other small shipments.

Langboard, Inc. is Brooks County's newest industry. Initial employment at the plant, which will produce structural board, will be 35. A company spokesman said that the plant will eventually run seven days per week with four complete shifts, but said that sales will determine when the plant goes into maximum production. The Georgia Department of Labor's Valdosta office will handle applications for the plant's assembly line jobs.

Anheuser-Busch Companies, Inc. will locate its 13th brewery in Cartersville—if the plant is built. Company officials announced recently that the decision has been made to build the facility in the Northwest Georgia town if economic factors including beer sales indicate that the expansion is feasible. The St. Louis, Missouri-based brewer has begun acquiring land near I-75 in Bartow County. If the $300 million plant is built, it will employ more than 500 workers, who are expected to earn an average of $15 per hour.

MAXUS, Inc. will produce fiberglass reinforced panels for commercial truck bodies and trailers in its new Midway, Georgia plant. The company, which will lease a 68,000 square-foot building, will make a capital investment of $5-7 million. About 50 people will be hired initially, but the company expects employment to expand to 125 within three years.

Continued on the following page

Seasonal drop from December: Employment & salary

Continued from page 1

following the merger of two companies. A spokesman for the Carpet and Rug Institute thinks that the industry will do well despite a slowing of the economy. Many people who are currently priced out of the new homes market are refurbishing their present dwellings. A few years ago, the majority of carpet was being installed in new houses. Currently, some 60 percent of it is going into existing buildings.

Contract construction dropped by 10,500 from December to January and by 1,000 from January 1987. The largest over-the-month decrease occurred in special trades contracting (down 5,500), although that sector grew by 1,000 jobs from last year. Heavy construction dropped 2,300 from December to January, but it rose 700 from a year ago. In the general building sector, both residential and construction expenditures declined from December. From January 1987, residential building was off substantially, while commercial building increased.

In the transportation and public utilities sector, motor freight showed a decline of 2,400 from December. One large package carrier is largely responsible for the almost entirely seasonal fluctuation. Airline employment declined 500 from December because of a layoff by a major carrier.

Historically, trade has dropped substantially from December to January after seasonal hiring in the fall:

December	January	Decline
1984	1985	22,000
1985	1986	24,400
1986	1987	20,700
1987	1988	16,700

This year's December-January decline was the smallest in four years because retail hiring increased much less than usual during the preceding months. This was especially true in department stores, where December 1987 employment was 1,300 less than in December 1986. Employment in eating and drinking places decreased by 4,400 over the month, probably also due to seasonal influences.

After several years of steady, if unspectacular, growth in finance, insurance, and real estate, the division dropped 500 from December. Although numerically small, it indicates a trend toward larger financial institutions buying smaller ones and centralizing and streamlining operations.

The service industries showed a small downturn from December, almost entirely in hotels and business services. Health services, which is normally unaffected by seasonal factors, was unchanged from December.

Government employment dropped 700 overall. The largest decline occurred in federal defense. A spokesman for Robins Air Force Base said that federal budget cuts mandated a personnel reduction. The Atlanta Distribution Center at Fort McPherson lost 150 jobs and expects further cuts later this year. The Internal Revenue Service hired people in December to train for the tax season. They were laid off in January following the training period, but will be recalled in February as the filing rush begins. The gain in state education is not a true increase. Rather, it reflects the reopening of state colleges following Christmas vacation.

New Developments

Continued from page 1

Seabreeze Manufacturing, Inc. has closed its Rome plant, idling 125 people. The company manufactured parts for waterbeds. A company spokesman said that the high cost of maintaining the plant was the major factor in the decision to shut it down. A new and more efficient factory has been opened in Lithia Springs, and some of the laid-off employees will be offered jobs there.

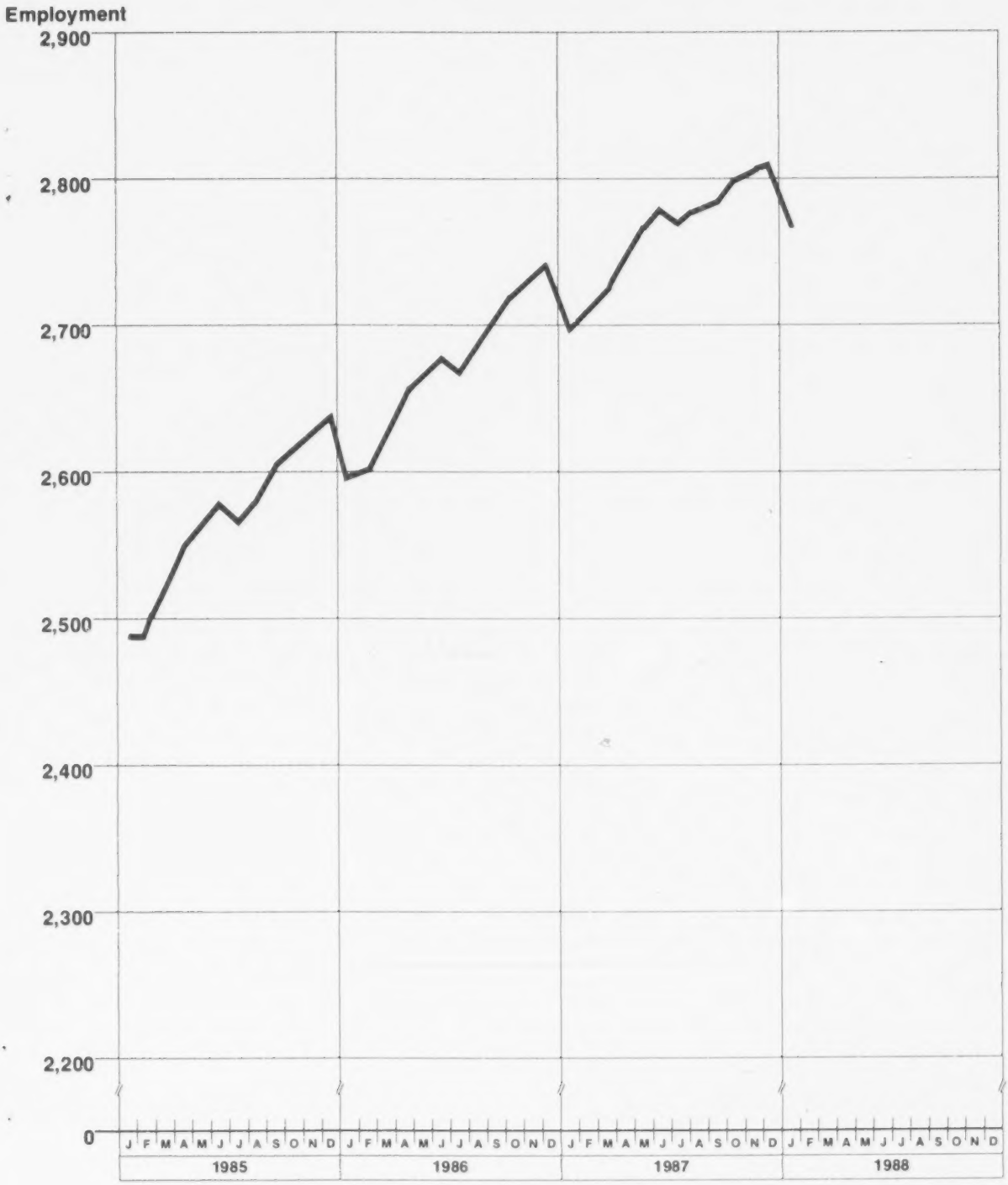
Schnadig Corporation, manufacturer of upholstered furniture, has announced the closing of its Madison, Georgia plant. No closing date was announced for the factory, which employs about 135 people.

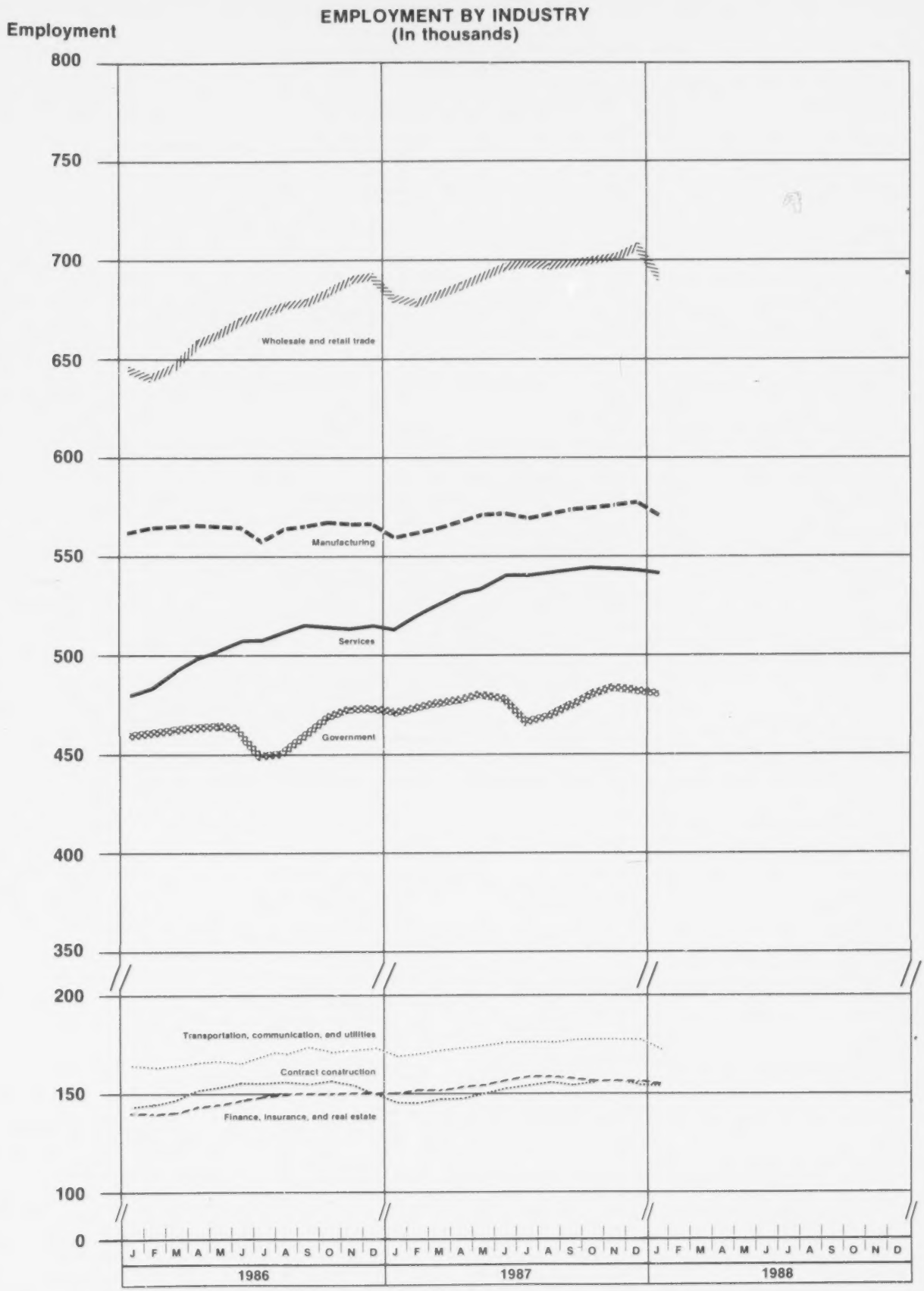
General Motors Corporation has laid off some 3,000 workers at its Lakewood assembly plant in Atlanta. A company spokeswoman said the layoffs would be indefinite. The entire second shift will be eliminated until excess inventories are depleted.

Oxford Shirt Company has closed its Dublin plant and is consolidating its production with facilities in Alamo, Lyons, and Wadley. A company spokesman, who blamed imports for the decision to close, said the 225 workers would be offered transfers to the other plants, and the company would assist those who chose not to transfer in finding new jobs. Laid-off employees are eligible for services allowed under the provisions of the Trade Readjustment Act, including help to relocate, if necessary. The Georgia Department of Labor has established a special task force to take applications and facilitate the process.

The Institute of Paper Chemistry will move to Georgia Tech from its Wisconsin headquarters, it was announced recently. About 250 faculty and research employees and 100 graduate students will work in the facility. The institute will be housed in a 200,000 square-foot building to be built on the campus. The move will take place by 1991. An industry analyst believes the relocation from Wisconsin's Lawrence University is indicative of the growing strength of the paper industry in the South. He indicated that more favorable climates for both trees and business are the primary reasons. The South tends to have fewer labor problems than many other areas of the country, and trees that take 50 years to grow in the colder Northern states mature in 25 years in the South. Last year, Georgia led the nation in combined paper and paperboard production.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,900
2,800
2,700
2,600
2,500
2,400
2,300
2,200
0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1985
1986
1987
1988


EMPLOYMENT BY INDUSTRY
(In thousands)
Employment
800
750
700
650
600
550
500
450
400
350
200
150
100
0
Wholesale and retail trade
Manufacturing
Services
Government
Transportation, communication, and utilities
Contract construction
Finance, insurance, and real estate
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1986
1987
1988

GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	**2,766.3**	**2,807.8**	**2,696.3**	**-41.5**	**70.0**
Manufacturing	300005	569.4	576.7	559.1	-7.3	10.3
Durable goods	300025	221.0	225.1	218.1	-4.1	2.9
Lumber and wood products	324005	33.1	33.2	33.2	-.1	-.1
Logging camps, sawmills, and planing mills	324195	13.7	13.9	13.9	-.2	-.2
Furniture and fixtures	325005	12.1	12.2	11.7	-.1	.4
Household furniture	325105	7.1	7.0	6.6	.1	.5
Stone, clay, and glass products	332005	20.2	20.2	20.3	.0	-.1
Primary metal industries	333005	16.3	16.3	16.2	0	.1
Fabricated metal products	334005	20.6	20.8	20.6	-.2	0
Machinery, except electrical	335005	27.4	27.2	25.2	.2	2.2
Electric and electronic equipment	336005	29.4	29.8	29.2	-.4	.2
Transportation equipment	337005	49.8	53.2	49.8	-3.4	0
Other durable goods	399915	12.2	12.3	12.1	-.1	.1
Nondurable goods	400015	348.4	351.6	341.0	-3.2	7.4
Food and kindred products	420005	60.5	61.7	59.5	-1.2	1.0
Meat products	420105	26.9	27.4	25.0	-.5	1.9
Poultry dressing and poultry processing	420185	20.0	20.4	18.4	-.4	1.6
Dairy products	420205	3.7	3.7	3.7	0	0
Bakery products	420505	9.1	9.3	8.8	-.2	.3
Textile mill products	422005	108.3	108.4	105.6	-.1	2.7
Weaving mills, cotton	422105	18.4	17.8	17.4	.6	1.0
Weaving mills, synthetic	422205	8.7	8.8	8.6	-.1	.1
Knitting mills	422505	8.7	8.7	9.1	0	-.4
Floor covering mills	422705	35.7	36.3	33.8	-.6	1.9
Yarn and thread mills	422805	20.7	20.9	20.7	-.2	0
Apparel and other textile products	423005	67.1	68.2	67.0	-1.1	.1
Men's and boys' clothing	423175	37.1	37.5	36.8	-.4	.3
Women's and children's clothing	423335	19.7	20.1	20.1	-.4	-.4
Paper and allied products	426005	31.6	31.9	30.9	-.3	.7
Pulp, paper, and paperboard mills	426135	13.7	13.8	13.3	-.1	.4
Paperboard containers and boxes	426505	7.9	8.0	7.4	-.1	.5
Printing and publishing	427005	37.8	38.0	36.0	-.2	1.8
Commercial printing	427505	14.9	14.9	13.9	0	1.0
Chemicals and allied products	428005	19.4	19.3	18.8	.1	.6
Agricultural chemicals	428705	1.7	1.7	1.6	0	.1
Leather and leather products	431005	1.6	1.6	1.4	0	.2
Other nondurable goods	499915	22.1	22.5	21.9	-.4	.2
Nonmanufacturing	000060	2,196.9	2,231.0	2,137.2	-34.1	59.7
Mining	100005	8.3	8.4	8.3	-.1	0
Contract construction	200005	144.3	154.8	145.3	-10.5	-1.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	173.7	177.1	169.7	-3.4	4.0
Transportation	500015	104.0	107.2	101.5	-3.2	2.5
Communication (except U.S. Postal Service)	548005	43.7	43.8	42.3	-.1	1.4
Electric, gas, and sanitary services	549005	26.0	26.1	25.8	-.1	.2
Wholesale and retail trade	600005	690.1	706.8	679.4	-16.7	10.7
Wholesale trade	650005	199.5	200.2	198.6	-.7	.9
Wholesale trade—durable	650015	129.8	130.2	127.9	-.4	1.9
Wholesale trade—nondurable	651005	69.7	70.0	70.7	-.3	-1.0
Retail trade	652005	490.6	506.6	480.7	-16.0	9.9
Finance, insurance, and real estate	700005	155.5	156.4	150.9	-.9	4.6
Finance	760025	68.9	69.4	69.1	-.5	-.2
Insurance carriers, agents, and brokers	763045	51.2	51.3	48.9	-.1	2.3
Real estate	765075	35.4	35.7	33.0	-.3	2.4
Services	800005	542.1	543.9	513.5	-1.8	28.6
Hotels and other lodging places	870005	38.8	39.7	37.5	-.9	1.3
Business services	873005	132.0	132.7	123.2	-.7	8.8
Health services	880005	132.2	132.2	124.3	0	7.9
Private hospitals	880605	49.5	49.5	45.8	0	3.7
Government	998008	482.9	483.6	470.1	-.7	12.8
Federal	998011	98.4	99.9	97.2	-1.5	1.2
Defense	998101	36.9	37.4	37.7	-.5	-.8
Other federal (including U.S. Postal Service)	998401	61.4	62.5	59.6	-1.1	1.8
State	998512	113.7	112.4	110.6	1.3	3.1
State education	882002	47.8	46.4	45.9	1.4	1.9
Other state	992972	65.8	66.1	64.8	-.3	1.0
Local	998523	270.9	271.3	262.2	-.4	8.7
Local education	882003	142.5	143.1	139.2	-.6	3.3
Other local	993973	128.4	128.2	123.1	.2	5.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987
Total manufacturing	300005	$354.28	$366.34	$349.44	41.1	42.4	41.6	$ 8.62	$ 8.64	$ 8.40
Durable goods	300025	393.18	414.09	396.90	41.3	43.0	42.0	9.52	9.63	9.45
Nondurable goods	400015	329.65	336.42	319.66	40.9	42.0	41.3	8.06	8.01	7.74
SELECTED INDUSTRIES										
Food and kindred products	420005	337.68	342.74	313.50	42.0	41.9	40.4	8.04	8.18	7.76
Textile mill products	422005	312.07	319.92	316.22	40.9	43.0	43.2	7.63	7.44	7.32
Weaving mills, cotton	422105	302.58	313.85	323.23	41.0	42.7	44.4	7.38	7.35	7.28
Weaving mills, synthetic	422205	345.20	331.87	323.08	44.6	43.1	43.6	7.74	7.70	7.41
Knitting mills	422505	236.86	266.25	261.09	37.3	42.6	39.8	6.35	6.25	6.56
Floor covering mills	422705	315.12	334.51	332.57	40.4	44.9	44.7	7.80	7.45	7.44
Yarn and thread mills	422805	304.90	299.83	273.46	39.7	39.4	38.3	7.68	7.61	7.14
Apparel and other textile products	423005	198.28	199.79	184.74	37.2	38.2	36.8	5.33	5.23	5.02
Men's and boys' clothing	423175	195.52	197.63	187.07	37.1	38.3	38.1	5.27	5.16	4.91
Women's and children's clothing	423335	186.66	186.13	163.63	36.6	37.3	33.6	5.10	4.99	4.87
Lumber and wood products	324005	267.33	291.91	325.62	38.3	40.6	40.4	6.98	7.19	8.06
Furniture and fixtures	325005	287.79	278.83	243.14	45.9	44.4	46.4	6.27	6.28	5.24
Paper and allied products	426005	542.82	565.72	533.06	45.5	46.6	45.6	11.93	12.14	11.69
Pulp, paper, and paperboard mills	426135	630.96	684.78	620.97	47.8	50.5	46.1	13.20	13.56	13.47
Chemicals and allied products	428005	457.72	472.15	477.86	43.1	44.5	43.6	10.62	10.61	10.96
Leather and leather products	431005	193.94	206.98	181.27	36.8	38.4	36.4	5.27	5.39	4.98
Stone, clay, and glass products	332005	355.52	371.28	375.65	41.1	42.0	41.6	8.65	8.84	9.03
Fabricated metal products	334005	329.22	362.94	321.10	39.1	42.8	40.8	8.42	8.48	7.87
Electric and electronic equipment	336005	372.68	389.01	357.40	44.0	46.7	44.9	8.47	8.33	7.96
Transportation equipment	337005	537.47	584.37	570.84	40.2	43.0	42.6	13.37	13.59	13.40

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,370.9	1,388.6	1,333.9	-17.7	37.0
Manufacturing	300005	187.9	191.4	185.7	-3.5	2.2
Durable goods	300025	96.5	99.3	96.2	-2.8	.3
Lumber and wood products	324005	5.1	5.2	4.9	-.1	.2
Furniture and fixtures	325005	4.4	4.3	4.1	.1	.3
Household furniture	325105	2.0	2.0	1.9	.0	.1
Stone, clay, and glass products	332005	9.1	8.9	9.3	.2	-.2
Primary metal industries	333005	6.6	6.6	7.0	.0	-.4
Fabricated metal products	334005	9.5	9.6	9.4	-.1	.1
Machinery, except electrical	335005	11.0	10.9	10.0	.1	1.0
Electric and electronic equipment	336005	14.6	14.6	14.6	.0	.0
Transportation equipment	337005	30.6	33.4	31.4	-2.8	-.8
Other durable goods	399915	5.6	5.6	5.4	.0	.2
Nondurable goods	400015	91.5	92.2	89.6	-.7	1.9
Food and kindred products	420005	21.3	21.8	21.0	-.5	.3
Meat products	420105	7.2	7.3	7.1	-.1	.1
Bakery products	420505	3.5	3.5	3.1	.0	.4
Textile mill products	422005	7.5	7.4	7.3	.1	.2
Weaving mills, cotton	422105	2.8	2.7	2.5	.1	.3
Yarn and thread mills	422805	1.0	1.0	.9	.0	.1
Apparel and other textile products	423005	11.4	11.7	11.8	-.3	-.4
Men's and boys' clothing	423175	4.9	5.0	5.2	-.1	-.3
Women's and children's clothing	423335	3.1	3.1	3.0	.0	.1
Paper and allied products	426005	9.4	9.4	9.0	.0	.4
Paperboard containers and boxes	426505	5.1	5.1	4.7	.0	.4
Printing and publishing	427005	22.9	23.2	22.3	-.3	.6
Commercial printing	427505	9.2	9.2	8.8	.0	.4
Chemicals and allied products	428005	9.5	9.3	9.0	.2	.5
Other nondurable goods	499915	9.5	9.5	9.2	.0	.3
Nonmanufacturing	000060	1,183.0	1,197.2	1,148.1	-14.2	34.9
Mining	100005	1.4	1.4	1.4	.0	.0
Contract construction	200005	68.3	71.9	70.8	-3.6	-2.5
Transportation, communication, and public utilities (except U.S.P.S.)	500005	116.4	117.5	110.9	-1.1	5.5
Transportation	500015	72.8	73.9	70.2	-1.1	2.6
Wholesale and retail trade	600005	379.1	386.2	373.8	-7.1	5.3
Wholesale trade	650005	130.9	131.4	129.5	-.5	1.4
Wholesale trade—durable	650015	93.2	93.1	91.2	.1	2.0
Wholesale trade—nondurable	651005	37.7	38.3	38.2	-.6	-.5
Retail trade	652005	248.2	254.8	244.4	6.6	3.8
Finance, insurance, and real estate	700005	98.6	98.8	95.3	-.2	3.3
Finance	760025	40.4	40.5	39.6	-.1	.8
Insurance carriers, agents, and brokers	763045	34.8	34.9	33.1	-.1	1.7
Services	800005	321.7	323.2	306.4	-1.5	15.3
Hotels and other lodging places	870005	23.1	23.7	23.1	-.6	.0
Business services	873005	96.2	96.8	91.0	-.6	5.2
Health services	880005	60.1	59.8	56.7	.3	3.4
Private hospitals	880605	22.9	23.0	21.6	-.1	1.3
Government	998008	197.5	198.1	189.6	-.6	7.9
Federal	998011	42.0	42.8	40.4	-.8	1.6
Defense	998101	6.0	6.1	6.2	-.1	-.2
Other federal (including U.S. Postal Service)	998401	35.9	36.8	34.2	-.9	1.7
State	998512	40.4	39.7	38.2	.7	2.2
State education	882002	14.7	13.9	13.1	.8	1.6
Other state	992972	25.7	25.8	25.1	-.1	.6
Local	998523	115.1	115.5	111.0	-.4	4.1
Local education	882003	57.5	57.8	55.7	-.3	1.8
Other local	993973	57.6	57.8	55.3	-.2	2.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	49.2	49.7	48.5	-.5	.7
Manufacturing	300005	8.1	8.1	8.5	.0	-.4
Durable goods	300025	1.7	1.7	1.9	.0	-.2
Primary metals, fabricated metals, and machinery	333055	.7	.7	.9	.0	-.2
Other durable goods	399915	1.1	1.0	1.0	.1	.1
Nondurable goods	400015	6.3	6.4	6.6	-.1	-.3
Food and kindred products	420005	1.9	1.9	2.1	.0	-.2
Textile mill products	422005	1.1	1.1	1.1	.0	.0
Chemicals and allied products	428005	.4	.4	.4	.0	.0
Other nondurable goods	499915	3.0	3.0	3.0	.0	.0
Nonmanufacturing	000060	41.1	41.6	40.0	-.5	1.1
Mining	100005	*	*	*	*	*
Contract construction	200005	2.9	2.9	2.6	.0	.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.1	2.2	2.2	-.1	-.1
Wholesale and retail trade	600005	12.4	12.6	12.3	-.2	.1
Wholesale trade	650005	3.3	3.3	3.4	.0	-.1
Retail trade	652005	9.1	9.3	8.9	-.2	.2
Finance, insurance, and real estate	700005	2.5	2.4	2.3	.1	.2
Services	800005	8.4	8.5	7.8	-.1	.6
Government	998008	12.8	13.0	12.7	-.2	.1
Federal	998011	3.5	3.5	3.4	.0	.1
State and local	998509	9.4	9.5	9.3	-.1	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	63.0	62.7	61.6	.3	1.4
Manufacturing	300005	15.3	15.5	14.8	-.2	.5
Durable goods	300025	5.4	5.5	5.3	-.1	.1
Primary metals, fabricated metals, and machinery	333055	2.7	2.7	2.5	.0	.2
Other durable goods	399915	2.7	2.8	2.8	-.1	-.1
Nondurable goods	400015	9.9	10.1	9.5	-.2	.4
Food and kindred products	420005	3.5	3.5	3.1	.0	.4
Textile mill products	422005	2.6	2.7	2.6	-.1	.0
Apparel and other textile products	423005	2.4	2.4	2.5	.0	-.1
Other nondurable goods	499915	1.4	1.5	1.3	-.1	.1
Nonmanufacturing	000060	47.8	47.2	46.8	.6	1.0
Mining	100005	.2	.2	.2	.0	.0
Contract construction	200005	2.2	2.4	2.4	-.2	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.7	1.8	1.8	-.1	-.1
Wholesale and retail trade	600005	12.9	13.0	12.8	-.1	.1
Wholesale trade	650005	2.6	2.5	2.4	.1	.2
Retail trade	652005	10.4	10.5	10.3	-.1	.1
Finance, insurance, and real estate	700005	1.9	1.9	1.9	.0	.0
Services	800005	9.7	9.6	9.1	.1	.6
Government	998008	19.1	18.2	18.7	.9	.4
Federal	998011	2.0	2.1	2.1	-.1	-.1
State and local	998509	17.1	16.1	16.6	1.0	.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	157.2	159.0	153.2	-1.8	4.0
Manufacturing	300005	36.4	36.5	35.2	-.1	1.2
Durable goods	300025	9.3	9.4	9.0	-.1	.3
Lumber and wood products	324005	1.1	1.2	1.2	-.1	-.1
Stone, clay, and glass products	332005	3.1	3.2	3.1	-.1	.0
Primary metals, fabricated metals, and machinery	333055	2.5	2.5	2.2	.0	.3
Other durable goods	399915	2.6	2.6	2.6	.0	.0
Nondurable goods	400015	27.1	27.1	26.1	.0	1.0
Food and kindred products	420005	2.4	2.4	2.2	.0	.2
Textile mill products	422005	5.8	5.9	5.7	-.1	.1
Apparel and other textile products	423005	3.0	2.9	2.7	.1	.3
Printing and publishing	427005	1.5	1.5	1.2	.0	.3
Other nondurable goods	499915	14.4	14.4	14.2	.0	.2
Nonmanufacturing	000060	120.8	122.5	118.1	-1.7	2.7
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	9.6	9.8	9.0	-.2	.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.2	5.2	5.2	.0	.0
Wholesale and retail trade	600005	33.6	34.7	32.9	-1.1	.7
Wholesale trade	650005	4.8	4.8	4.8	.0	.0
Retail trade	652005	28.8	29.9	28.1	-1.1	.7
Finance, insurance, and real estate	700005	6.0	6.1	5.8	-.1	.2
Services	800055	32.5	32.4	31.5	.1	1.0
Government	998008	33.4	33.7	33.2	-.3	.2
Federal	998011	8.2	8.4	8.2	-.2	.0
State and local	998509	25.2	25.3	25.0	-.1	.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	92.1	93.0	89.9	-.9	2.2
Manufacturing	300005	20.2	19.5	20.0	.7	.2
Durable goods	300025	5.9	6.0	6.1	-.1	-.2
Lumber and wood products	324005	.8	.8	.8	.0	.0
Stone, clay, and glass products	332005	.6	.6	.6	.0	.0
Primary metals, fabricated metals, and machinery	333055	3.4	3.6	3.8	-.2	-.4
Other durable goods	399915	1.0	1.0	1.0	.0	.0
Nondurable goods	400015	14.3	13.5	13.8	.8	.5
Food and kindred products	420005	3.4	3.5	3.6	-.1	-.2
Textile mill products	422005	7.4	6.6	7.0	.8	.4
Apparel and other textile products	423005	.5	.5	.5	.0	.0
Printing and publishing	427005	1.3	1.3	1.3	.0	.0
Other nondurable goods	499915	1.6	1.6	1.3	.0	.3
Nonmanufacturing	000060	71.9	73.4	69.9	-1.5	2.0
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.1	5.3	4.7	-.2	.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.6	3.6	3.5	.0	.1
Wholesale and retail trade	600005	20.1	21.0	19.8	-.9	.3
Wholesale trade	650005	2.6	2.6	2.7	.0	-.1
Retail trade	652005	17.5	18.5	17.2	-1.0	.3
Finance, insurance, and real estate	700005	6.2	6.2	6.1	.0	.1
Services	800005	16.4	16.4	15.1	.0	1.3
Government	998008	20.5	20.8	20.5	-.3	.0
Federal	998011	7.3	7.4	7.5	-.1	-.2
State and local	998509	13.2	13.4	13.1	-.2	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	118.4	119.8	116.0	-1.4	2.4
Manufacturing	300005	18.2	18.5	18.0	-.3	.2
Durable goods	300025	7.1	7.2	6.9	-.1	.2
Lumber and wood products	324005	.4	.4	.4	.0	.0
Stone, clay, and glass products	332005	1.1	1.1	1.1	.0	.0
Machinery, except electrical	335005	.5	.5	.3	.0	.2
Other durable goods	399915	5.1	5.1	5.1	.0	.0
Nondurable goods	400015	11.1	11.3	11.1	-.2	.0
Food and kindred products	420005	1.9	2.0	2.4	-.1	-.5
Textile mill products	422005	1.4	1.4	1.4	.0	.0
Apparel and other textile products	423005	1.3	1.3	1.2	.0	.1
Paper and allied products	426005	2.4	2.4	2.3	.0	.1
Chemicals and allied products	428005	.3	.3	.3	.0	.0
Other nondurable goods	499915	3.8	3.8	3.4	.0	.4
Nonmanufacturing	000060	100.3	101.3	98.0	-1.0	2.3
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	4.7	4.9	4.7	-.2	.0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.8	4.9	5.0	-.1	-.2
Wholesale and retail trade	600005	26.8	27.3	26.0	-.5	.8
Wholesale trade	650005	4.7	4.8	4.5	-.1	.2
Retail trade	652005	22.1	22.5	21.5	-.4	.6
Finance, insurance, and real estate	700005	7.7	7.6	7.2	.1	.5
Services	800055	22.8	22.9	21.0	-.1	1.8
Government	998008	33.3	33.6	33.9	-.3	-.6
Federal	998011	17.3	17.6	17.9	-.3	-.6
State and local	998509	15.9	16.0	16.1	-.1	-.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JAN. 1988	PREVIOUS MONTH DEC. 1987	CURRENT MONTH YEAR AGO JAN. 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	102.4	103.8	100.0	-1.4	2.4
Manufacturing	300005	17.1	17.3	16.4	-.2	.7
Durable goods	300025	7.9	8.1	7.7	-.2	.2
Lumber and wood products, except furniture	324005	1.3	1.3	1.2	.0	.1
Millwork, plywood, and prefabricated structural products	324305	.5	.5	.5	.0	.0
Transportation equipment	337005	4.7	4.9	4.6	-.2	.1
Other durable goods	399915	1.9	1.9	1.8	.0	.1
Nondurable goods	400015	9.2	9.2	8.7	.0	.5
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Paper and allied products	426005	4.6	4.6	4.0	.0	.6
Chemicals and allied products	428005	1.4	1.4	1.4	.0	.0
Petroleum and coal products	429005	.4	.4	.6	.0	-.2
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	85.3	86.5	83.6	-1.2	1.7
Mining	100005	*	*	*	*	*
Contract construction	200005	6.9	7.3	7.6	-.4	-.7
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.2	9.2	8.6	.0	.6
Wholesale and retail trade	600005	24.9	25.3	24.5	-.4	.4
Wholesale trade	650005	5.0	5.1	5.0	-.1	.0
Retail trade	652005	19.9	20.3	19.4	-.4	.5
Finance, insurance, and real estate	700005	4.5	4.5	4.4	.0	.1
Services	800005	23.7	24.0	23.0	-.3	.7
Government	998008	16.2	16.3	15.5	-.1	.7
Federal	998011	2.8	2.9	2.8	-.1	.0
State and local	998509	13.4	13.4	12.8	.0	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1988	REVISED DECEMBER 1987	REVISED JANUARY 1987	CHANGE FROM REVISED DEC. 1987	CHANGE FROM REVISED JAN. 1986
United States (Seasonally adjusted)	Civilian labor force	121,175,000	120,722,000	119,034,000	453,000	2,141,000
	Employed	114,129,000	113,744,000	111,011,000	385,000	3,118,000
	Unemployed	7,046,000	6,978,000	8,023,000	68,000	-977,000
	Rate	5.8	5.8	6.7	—	—
United States (Not seasonally adjusted)	Civilian labor force	119,742,000	120,206,000	117,703,000	-464,000	2,039,000
	Employed	112,139,000	113,679,000	109,084,000	-1,540,000	3,055,000
	Unemployed	7,603,000	6,526,000	8,620,000	1,077,000	-1,017,000
	Rate	6.3	5.4	7.3	—	—
Georgia	Civilian labor force	3,026,176	3,068,774	2,993,836	-42,598	32,340
	Employed	2,833,110	2,921,904	2,812,982	-88,794	20,128
	Unemployed	193,066	146,870	180,854	46,196	12,212
	Rate	6.4	4.8	6.0	—	—
Albany MSA	Civilian labor force	54,780	55,534	56,001	-754	-1,221
	Employed	49,754	51,174	50,250	-1,420	- 496
	Unemployed	5,026	4,360	5,751	666	-725
	Rate	9.2	7.9	10.3	—	—
Athens MSA	Civilian labor force	72,781	71,938	71,240	843	1,541
	Employed	68,023	68,986	67,938	-963	85
	Unemployed	4,758	2,952	3,302	1,806	1,456
	Rate	6.5	4.1	4.6	—	—
Atlanta MSA	Civilian labor force	1,432,284	1,448,836	1,410,762	-16,552	21,522
	Employed	1,355,351	1,390,928	1,343,646	-35,577	11,705
	Unemployed	76,933	57,908	67,116	19,025	9,817
	Rate	5.4	4.0	4.8	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	175,850	179,814	177,306	-3,964	-1,456
	Employed	165,208	170,652	165,766	-5,444	-558
	Unemployed	10,642	9,162	11,540	1,480	-898
	Rate	6.1	5.1	6.5	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	98,555	101,238	98,933	-2,683	-378
	Employed	91,859	94,388	91,655	-2,529	204
	Unemployed	6,696	6,850	7,278	-154	-582
	Rate	6.8	6.8	7.4	—	—
Macon-Warner Robins MSA	Civilian labor force	126,297	128,562	126,888	-2,265	-591
	Employed	119,294	122,801	119,504	-3,507	-210
	Unemployed	7,003	5,761	7,384	1,242	-381
	Rate	5.5	4.5	5.8	—	—
Savannah MSA	Civilian labor force	109,502	110,970	108,745	-1,468	757
	Employed	102,280	105,076	101,756	-2,796	524
	Unemployed	7,222	5,894	6,989	1,328	233
	Rate	6.6	5.3	6.4	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1988	REVISED DECEMBER 1987	REVISED JANUARY 1987	CHANGE FROM REVISED DEC. 1987	CHANGE FROM REVISED JAN. 1987
Augusta, Ga.-S.C. MSA	Civilian labor force	175,850	179,814	177,306	-3,964	-1,456
	Employed	165,208	170,652	165,766	-5,444	-558
	Unemployed	10,642	9,162	11,540	1,480	-898
	Rate	6.1	5.1	6.5	—	—
Residing in Georgia	Civilian labor force	117,203	119,503	118,031	-2,300	-828
	Employed	109,998	113,203	109,782	-3,205	216
	Unemployed	7,205	6,300	8,249	905	-1,044
	Rate	6.1	5.3	7.0	—	—
Residing in South Carolina	Civilian labor force	58,647	60,311	59,275	-1,664	-628
	Employed	55,210	57,449	55,984	-2,239	-774
	Unemployed	3,437	2,862	3,291	575	146
	Rate	5.9	4.7	5.6	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JANUARY 1988	REVISED DECEMBER 1987	REVISED JANUARY 1987	CHANGE FROM REVISED DEC. 1987	CHANGE FROM REVISED JAN. 1987
Columbus, Ga.-Ala. MSA	Civilian labor force	98,555	101,238	98,933	-2,683	-378
	Employed	91,859	94,388	91,655	-2,529	204
	Unemployed	6,696	6,850	7,278	-154	-582
	Rate	6.8	6.8	7.4	—	—
Residing in Georgia	Civilian labor force	76,661	78,125	76,647	-1,464	14
	Employed	71,365	73,360	71,381	-1,995	-16
	Unemployed	5,296	4,765	5,266	531	30
	Rate	6.9	6.1	6.9	—	—
Residing in Alabama	Civilian labor force	21,894	23,113	22,286	-1,219	-392
	Employed	20,494	21,028	20,274	-534	220
	Unemployed	1,400	2,085	2,012	-685	-612
	Rate	6.4	9.0	9.0	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Cost $181.42
Quantity 1,200

DOL-1204 (3/86)

STATE OF GEORGIA – DEPARTMENT OF LABOR
LABOR INFORMATION SYSTEMS
254 WASHINGTON STREET, S.W.
ATLANTA, GEORGIA 30334

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE

U.S.MAIL

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

D

CONGRESSIONAL INFOR
SERVICE-SRI
4520 EAST WEST HWY
BETHESDA MD 20814